

# APPLICATION FOR LETTERS PATENT

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## ***CASING ADAPTER TOOL FOR WELL SERVICING***

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**CROSS-REFERENCE TO RELATED APPLICATIONS**

This application claims priority to U.S. Provisional Application No. 60/445,617 filed February 7, 2003, which is incorporated herein in its entirety to the extent not inconsistent herewith.

**FIELD OF THE INVENTION**

This invention relates to a casing adapter tool for well servicing.

**BACKGROUND OF THE INVENTION**

One frequent well servicing technique for oil and gas formation having low permeability is to artificially "stimulate" to increase the permeability of the production zone(s). Generally, these stimulation techniques are referred to as "fracturing." Fracturing involves pumping pressurized fluids through perforations in a well casing into a production zone in order to break or fracture pores in the production zone into the casing. Fracturing generally involves first using a tool known as a perforating gun to perforate the production zone adjacent the casing. Thereafter, fracturing fluids are pumped under very high pressures of about 5,000 - 10,000 psi through the perforations into the formation. The high pressure breaks the formation to form a flow channel for hydrocarbon fluids. Proppants are also injected to prevent the formation from collapsing after the high stimulation pressure is released.

During fracturing, isolation tools are needed to isolate the wellhead from the high pressures of fracturing. In the prior art, these fracturing isolation tools generally seal inside the casing or on the bit guide in a manner which can restrict full bore access to the casing. Full bore access is particularly desirable for fracturing techniques which involve fracturing in stages. After fracturing, the fracturing isolation tool is removed. At this point, since the well may be live, it is necessary to maintain control over the well. One prior art approach is to install a bridge plug, which seals inside the casing. These tools are expensive to rent and to use. Another approach is to control the well pressure with a column of mud or water. However, this procedure can damage the formation. Both of the above approaches require a service crew at the well, which is time and resource intensive.

## SUMMARY OF THE INVENTION

There remains a need for a wellhead tool which will seal directly to the casing without restricting access to the bore, allowing well servicing equipment such as a fracturing isolation tool to be run in and removed through the tool, and which can be thereafter plugged to maintain well control when the well servicing equipment is removed, without the need to remove the wellhead tool. Seals to the servicing equipment, such as to the fracturing isolation tool, may optionally be provided in the tool itself. The present invention provides such a wellhead tool in the form of a casing adapter tool.

The casing adapter tool provides a quick connection and optionally for seals, for well servicing tools such as fracturing equipment. Once the fracturing is completed and all well servicing equipment is removed, the casing adapter tool remains on the well and provides for the installation of at least one and preferably two independent pressure barriers, such as check valves or plugs, between the well bore pressure and the atmosphere.

Broadly stated, the casing adapter tool of the present invention connects and seals to a casing pipe at its lower end and to production or service equipment at its upper end, and is used with a well servicing equipment, such as involved in fracturing. The casing adapter tool includes a generally tubular casing adapter body having an upper end and a lower end, and is formed with a central bore extending therethrough. The central bore provides a profile which forms a casing seal chamber at the lower end, and a barrier seal chamber located thereabove. The barrier seal chamber is formed with a profile to accommodate and seal to a first removable pressure barrier on removal of any well servicing equipment. The casing adapter tool includes lower connectors at the lower end of the casing adapter body for connecting and sealing to the casing pipe, and top connectors at the upper end of the casing adapter body for connecting and sealing to production or service equipment.

Most preferably, the barrier seal chamber has a profile sized to provide full bore access to the casing pipe and to accommodate and seal to the first removable pressure barrier which is of a threaded, latched or snap ring type check valve or plug.

The casing adapter tool preferably also provides for a fracturing seal chamber in the central bore above or below the barrier seal chamber, said fracturing seal chamber having a profile to

1 permit a fracturing isolation tool to be run in and sealed against the central bore

2 The casing adapter tool preferably includes an integral tubing head portion at its upper end,  
3 formed with a central bore which communicates with the central bore of the casing adapter so as to  
4 permit a fracture tool to be run therethrough. The central bore in the tubing head portion forms a  
5 tubing hanger chamber for sealing relationship with a tubing hanger which provides for installation of  
6 a second pressure barrier.

7 In multiple embodiments of the casing adapter tool, the bottom connectors to the casing  
8 pipe may include a slip lock connector, a welded connection, a threaded connection or a flange  
9 connection. The casing adapter body may include an inwardly extending stop shoulder formed at  
10 the top of the casing seal chamber in the central bore to protect the top of the casing pipe. The top  
11 connectors to the production or service equipment may include a threaded, flange or clamp  
12 connection.

13 By the term "full bore access", as used herein and in the claims, is meant a diameter which is  
14 equal to or greater than the drift diameter of the casing pipe.

15 By the term "pressure barrier", as used herein and in the claims, is meant a check valve or  
16 plug which protects equipment and devices located thereabove against downhole pressure.

## 17 BRIEF DESCRIPTION OF THE DRAWINGS

18 Figure 1 is a side sectional view of the casing adapter tool of the present invention, prior to  
19 installation on the casing, showing slip lock connections at its bottom end for connecting to the  
20 casing, and a flange connection at its upper end for connection to the production equipment or  
21 service equipment. Alternate embodiments of the tool's top and bottom connectors are shown in  
22 Figures 6 - 16.

23 Figure 2 is a perspective view of the casing adapter body of Figure 1.

24 Figure 3 is a partial, side sectional view of the lockscrew details, the lockscrew being  
25 located in the top flange of the casing adapter for retaining the tubing hanger (not shown in Figure 1,  
26 see Figure 5).

27 Figure 4 is a partial, side sectional view of one of the seals for sealing the casing adapter  
28 tool to the casing pipe.

1           Figures 5, 6 and 7 all include slip lock connections at the lower end of the casing adapter to  
2 the casing, and are as follows:

3           Figure 5 is a side, sectional view of the casing adapter tool of Figure 1, showing a back  
4 pressure valve in place above the connection to the casing, and a tubing hanger in place with a  
5 second back pressure valve in the upper portion of the casing adapter tool;

6           Figure 6 is side sectional view of an alternate embodiment of the casing adapter tool of  
7 Figure 1, including a single back pressure valve above the connection to the casing, and a flange  
8 connection at its upper end for connection to production or service equipment; and

9           Figure 7 is a side sectional view of an alternate embodiment of the casing adapter of Figure  
10 1, including a single back pressure valve above the connection to the casing, and a threaded  
11 connection at its upper end for connection to production or service equipment.

12           Figures 8, 9 and 10 all include welded connections at the lower end of the casing adapter  
13 tool to connect to the casing, and are as follows:

14           Figure 8 is a side sectional view of an alternate embodiment of the casing adapter of Figure  
15 1, including a welded connection to the casing, a back pressure valve in place above the  
16 connection to the casing, and the tubing hanger in place with a second back pressure valve in the  
17 upper portion of the casing adapter;

18           Figure 9 is a side sectional view of an alternative embodiment of the casing adapter of  
19 Figure 1, including a welded connection to the casing, a single back pressure valve above the  
20 connection to the casing and a flange connection at its upper end for connection to production  
21 equipment; and

22           Figure 10 is a side sectional view of an alternative embodiment of the casing adapter of  
23 Figure 1, including a welded connection to the casing, a single back pressure valve above the  
24 connection to the casing, and a threaded connection at its upper end for connection to production  
25 equipment.

26           Figures 11, 12 and 13 all include flange connections at the lower end of the casing adapter  
27 to connect to the casing, and are as follows:

28           Figure 11 is a side sectional view of an alternative embodiment of the casing adapter of  
29 Figure 1, showing a back pressure valve in place above a flange connection to the casing, and a  
30 tubing hanger in place with a second back pressure valve;

1           Figure 12 is a side sectional view of an alternative embodiment of the casing adapter of  
2           Figure 1, showing a single back pressure valve in place above a flange connection to the casing and  
3           flange connection at its upper end for connection to production equipment;

4           Figure 13 is a side sectional view of an alternative embodiment of the casing adapter of  
5           Figure 1, showing a single back pressure valve above a flange connection to the casing and a  
6           threaded connection at its upper end for connection to production equipment.

7           Figures 14, 15 and 16 all include threaded connections at the lower end of the casing  
8           adapter for connecting to the casing, and are as follows:

9           Figure 14 is a side sectional view of an alternative embodiment of the casing adapter of  
10          Figure 1, showing a back pressure valve in place above a threaded connection to the casing, and a  
11          tubing hanger in place with a second back pressure valve;

12          Figure 15 is a side sectional view of an alternative embodiment of the casing adapter of  
13          Figure 1, showing a single back pressure valve in place above a threaded connection to the casing  
14          and flange connection at its upper end for connection to production equipment; and

15          Figure 16 is a side sectional view of an alternative embodiment of the casing adapter of  
16          Figure 1, showing a single back pressure valve above a threaded connection to the casing and a  
17          threaded connection at its upper end for connection to production equipment.

## 18                                   **DESCRIPTION OF THE PREFERRED EMBODIMENTS**

19          Figures 1 - 5 show a preferred embodiment of the casing adapter 10 of this invention which  
20          can accommodate two pressure barriers such as back pressure valves, while Figures 6 - 16 show  
21          alternate embodiments which might accommodate one or more pressure barriers such as a back  
22          pressure valves, and include alternate top and bottom connectors respectively for connecting to  
23          production or service equipment (not shown) and to the upper or stub end of the casing pipe 12.  
24          The Figures show the casing adapter 10 in embodiments useful for use with a fracturing isolation  
25          tool, but the adapter 10 may be modified for use with other well servicing equipment.

26          Figures 1 and 5 shows the casing adapter 10 to include a tubular casing adapter body 18,  
27          having an upper end 18a and a lower end 18b, with a central bore 20 extending therethrough. The  
28          profile of the central bore 20 provides a casing seal chamber 22 at its lower end, a barrier seal

1 chamber 26 above the casing seal chamber 22, and an optional fracturing seal chamber 24 located  
2 either above or below the barrier seal chamber 26. In Figure 1, the fracturing seal chamber 24 is  
3 shown above the barrier seal chamber 26. The casing seal chamber 22 is sized to accommodate  
4 the upper end or stub of a casing pipe 12 in sealing relationship, such that seals 28 in the wall of the  
5 casing seal chamber 22 seal against the outer wall of the casing pipe 12. The seals 28 provide high  
6 pressure sealing capability to withstand the high pressures of fracturing, such as 5,000 to 10,000  
7 psi. Exemplary seals are plastic injection seals, described below, but other known seals may be  
8 used. An inwardly extending casing stop shoulder 30 is preferably formed at the top of the casing  
9 seal chamber 22 to protect the top of the casing pipe 12.

10 The fracturing seal chamber 24 is sized to permit a well servicing tool, such as a fracturing  
11 isolation tool (not shown) to be run in, and preferably to be sealed against the central bore 20. The  
12 fracturing seal chamber 24 seals off and protects the top of the casing adapter 10, and thus the  
13 wellhead, from potentially damaging high pressure fracturing fluids. Side ports 31 may be provided  
14 through the adapter body 18 into the fracturing seal chamber 24, to provide access to the casing  
15 12. These ports 31 may be sealed in any manner such as with the studded connection 31a for a  
16 gate valve (not shown).

17 The barrier seal chamber 26 has a profile which is sized to provide full bore access to the  
18 casing pipe 12 located therebelow, and to accommodate a removable pressure barrier such as a  
19 threaded, latched or snap ring type check valve or plug. Figure 5 shows the barrier as a back  
20 pressure valve 32. In Figure 5, the exemplary back pressure valve 32 is shown as a threaded one-  
21 way type H valve, so the profile of the valve seal chamber 26 includes a threaded valve portion 34.  
22 Alternate check valves or plugs may be used to control the well pressure as is known in the  
23 industry, in which case the profile of the valve seal chamber 26 can be changed accordingly. As  
24 shown in Figure 1, the valve seal chamber 26 may include, at its lower end, inwardly tapered  
25 sections 34a and 34b to accommodate the back pressure valve 32, and a narrowed bit guide  
26 section 34c. The fracturing isolation tool may use one of these narrowed sections such as 34a or  
27 34b as a stop shoulder. As indicated above, the fracturing seal chamber 24 may alternatively be  
28 located below the barrier seal chamber 26, in which case the fracturing isolation tool could seal with  
29 sections 34a or 34b.

30 The casing adapter 10 is optionally, but preferably formed with an integral tubing hanger

1 portion 36 at its upper end. The tubing hanger portion 36 has a central bore 20a which  
2 communicates directly with the bore 20 of the adapter body 18 so as to permit the fracturing  
3 isolation tool (not shown) to be run there through. The central bore 20a in the tubing hanger portion  
4 36 has a profile to form a tubing hanger chamber 37 for sealing relationship with a tubing hanger 38  
5 (see Figure 5), which may be standard in the industry. The tubing hanger 38 carries seals 40 to seal  
6 to the central bore 20a, and preferably includes a second pressure barrier such as a check valve.  
7 Figure 5 shows this barrier as a threaded back pressure valve 42. Other removable pressure  
8 barriers such as a threaded, latched or snap ring type check valve or plug may be used.  
9 Lockscrews 44 hold the tubing hanger 38 against upward displacement.

10 The provision of two removable pressure barriers is a preferred advantageous feature of the  
11 present invention. The casing adapter tool 10 can thus be formed with a profile at its upper end to  
12 accommodate a tubing hanger equipped with a barrier. Thus, the tubing hanger chamber 37 is sized  
13 for a blow out preventor (BOP) stack, i.e., for removal through the BOP stack. The profile for the  
14 lower barrier, that is the barrier seal chamber 26 can then be sized to match the casing, that is to  
15 provide for full bore access to casing.

16 The removable back pressure valves 32 and 42, as indicated above are only exemplary of  
17 suitable barriers against wellhead back pressure. Solid plugs may also be used. Various tubing  
18 hanger designs are known which include a back pressure valve or plug. Basically any removable  
19 pressure barrier which is of a threaded, latched or snap ring type check valve or plug, may be  
20 chosen, and the profile of the barrier seal chamber 26 is adjusted accordingly. The barriers are  
21 preferably designed to allow for pressure equalization across the barrier during installation. A check  
22 valve is a preferred barrier since it allows fluid to be pumped down for well control should this be  
23 required.

24 In Figures 1 and 2, the casing adapter 10 is shown to include a top flange 46, for the top  
25 connector to connect and seal to the production or service equipment (not shown) located  
26 thereabove. In Figures 6, 9, 12 and 15, which omit the tubing hanger portion 36, the top flange 46  
27 is located directly above the barrier seal chamber 26. In Figures 7, 10, 13 and 16, the top  
28 connector includes a threaded portion 47, which mates with appropriate production or service  
29 equipment. Alternatively, the top connector may be a clamp connection.

30 The bottom connector to the casing pipe 12 is shown in Figures 1, 2, 5, 6 and 7 to be a slip



1 lock connection to the plain end surface-casing stub. As is known in the industry, slip lock  
2 connections using tapered slips may be used to mechanically engage to the casing pipe 12. The  
3 bottom connector to the outside wall of the casing pipe 12 holds the casing adapter 10 from  
4 upward motion due to internal pressure. Alternate bottom connectors include a welded connection  
5 47a as shown in Figures 8, 9 and 10, or a bottom flange 47b, as shown in Figures 11, 12 and 13.  
6 The bottom flange connection might include bottom flange seal inserts 47c as shown in these  
7 Figures. A still further alternate bottom connection is shown in Figures 14, 15 and 16 to include a  
8 threaded portion 47d, which mates with threads on the casing pipe 12. Alternatively, the bottom  
9 connector may be a clamp connection.

10 The illustrated slip lock connection of Figures 1 and 5 includes a tapered slip set 48 (four in  
11 this embodiment) with teeth to grip the casing pipe 12, a reverse tapered slip sleeve 50, a retainer  
12 ring 52 which is separate from the adapter body and which rests on the conductor pipe (not  
13 shown), threaded studs 53 connecting the retainer ring 52 and the adapter body 18, nuts 54 which  
14 tighten on the studs 53 to draw the retainer ring 52 upwardly to engage the slip sleeve 50 and the  
15 slip set 48. The slip connection includes bolts 56 connecting the retainer ring 52 and the slip sleeve  
16 50. Shipping bolts 58 are included to maintain the initial gap between the retainer ring 52 and the  
17 bottom of the adapter body before the slips are engaged. The slip lock connection also includes  
18 slip ring connecting lock screws 60 which are inserted through the bores 61 to the slip sleeve 50 and  
19 the slip set 48. The lock screws 60 seal in the bores 61 through rubber spacers 62 and washers 64.

20 Sealing between the casing adapter 10 and the casing pipe 12 is preferably accomplished  
21 with built in secondary seals 28. The seals 28 may be energized by the injection of plastic through  
22 external ports in the casing adapter 10. Additional plastic may be added while the casing adapter  
23 10 is in service. The seals 28 are shown in Figure 4 with the fitting details, which include packing  
24 port 66 closed with packing plug 68 and equipped with a check valve 70, and packing bleeder port  
25 72 closed with bleeder plug 74. A sealed test port 76 through to the casing seal chamber between  
26 the seals 28 may be provided to test the integrity of these seals 28.

27 The details of each of the lock screw retainers for the tubing hanger 38 are shown in Figure  
28 3 to include a lock screw bore 78 (preferably six) through the top flange 46, lock screw 44,  
29 lock screw bushing 80, a pair of lock screw flat washers 82, lock screw packing 84, and lock screw  
30 O-ring 86.

1           The casing adapter 10 provides a quick connection for fracturing equipment to the well.  
2       Once the fracturing is completed and all well servicing equipment is removed the casing adapter 10  
3       remains on the well and provides at least one barrier (BPV 32) and preferably two independent  
4       barriers (BPV 32 and 42) between well bore pressure and atmosphere.

5           Other embodiments in Figures 6 - 16 show alternate top and/or bottom connections, and  
6       wherein the tubing hanger portion 36 is optional, are installed and used similarly, or as will be  
7       evident to those skilled in the art, having reference to the additional Figures.

8           All publications mentioned in this specification are indicative of the level of skill in the art of  
9       this invention. All publications are herein incorporated by reference to the same extent as if each  
10      publication was specifically and individually indicated to be incorporated by reference.

11          The terms and expressions used are, unless otherwise defined herein, used as terms of  
12      description and not limitation. There is no intention, in using such terms and expressions, of  
13      excluding equivalents of the features illustrated and described, it being recognized that the scope of  
14      the invention is defined and limited only by the claims which follow.